

***Pineville Housing Authority (LA-057)***

***Pineville, LA***

***2009 Plan***

***Version 05***

PHA 5-Year and Annual Plan		U.S. Department of Housing and Urban Development Office of Public and Indian Housing		OMB No. 2577-0226 Expires 4/30/2011	
1.0	<b>PHA Information</b> PHA Name: <u>Pineville Housing Authority</u> PHA Code: <u>LA-057</u> PHA Type: <input checked="" type="checkbox"/> Small <input type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>01/2009</u>				
2.0	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>121</u> Number of HCV units: <u>165</u>				
3.0	<b>Submission Type</b> <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only				
4.0	<b>PHA Consortia</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
	PHA 1:				PH HCV
	PHA 2:				
	PHA 3:				
5.0	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update. <u>NOT REQUIRED FOR 2009 PLAN</u>				
5.1	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:  <u>NOT REQUIRED FOR 2009 PLAN</u>				
5.2	<b>Goals and Objectives.</b> Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.  <u>NOT REQUIRED FOR 2009 PLAN</u>				
6.0	<b>PHA Plan Update</b>  (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.  <u>NOT REQUIRED FOR 2009 PLAN</u>				
7.0	<b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> Include statements related to these programs as applicable. <u>NOT REQUIRED FOR 2009 PLAN</u>				
8.0	<b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable. <u>8.1b Not required to submit, PHA is in compliance with Section 9(j) of the US Housing Act of 1937. – PHA Will keep on file.</u>				
8.1	<b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. <u>8.1b Not required to submit, PHA is in compliance with Section 9(j) of the US Housing Act of 1937. – PHA Will keep on file.</u>				
8.2	<b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.				
8.3	<b>Capital Fund Financing Program (CFFP).</b> <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. <u>NOT REQUIRED FOR 2009 PLAN</u>				
9.0	<b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. <u>NOT REQUIRED FOR 2009 PLAN</u>				

9.1	<p><b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</b></p> <p><i>NOT REQUIRED FOR 2009 PLAN</i></p>
10.0	<p><b>Additional Information.</b> Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p><i>NOT REQUIRED FOR 2009 PLAN</i></p>
11.0	<p><b>Required Submission for HUD Field Office Review.</b> In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. <b>Note:</b> Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) <b>Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations (which includes all certifications relating to Civil Rights)</b></p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) <b>Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</b></p> <p>(g) <b>Challenged Elements</b></p> <p>(h) <b>Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (PHAs receiving CFP grants only)</b></p> <p>(i) <b>Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (PHAs receiving CFP grants only)</b></p>

8.1 Capital Fund Annual Statement/ Performance and Evaluation Report

<b>Part I: Summary</b>					
PHA Name: Pineville Housing Authority		<b>Grant Type and Number</b> Capital Fund Grant Number: LA48P057501-09 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant: 2009 FFY of Grant Approval: 2009
<b>Type of Grant</b> <input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
		Original	Revised <sup>2</sup>	Obligated	Expended
1	Total Non- CFP Funds – <b>Initial Budget</b>				
2	1406 Operations (may not exceed 20% of line 21) <sup>3</sup>	\$32,506.00			
3	1408 Management Improvements	\$32,506.00			
4	1410 Administration (may not exceed 10% of line 21)	\$16,253.00			
5	1411 Audit	\$10,000.00			
6	1415 Liquidated Damages				
7	1430 Fees & Costs	\$6,095.00			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$65,170.00			
11	1465.1 Dwelling Equipment – Nonexpendable				
12	1470 Non-Dwelling Structures				
13	1475 Non-Dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Cost				
17	1499 Development Activities <sup>4</sup>				

<sup>1</sup>To be completed for the Performance and Evaluation Report

<sup>2</sup> To be completed for the Performance and Evaluations Report or a revised Annual Statement

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grant for Operations.

<sup>4</sup> RHF funds shall be included here.



[illegible]

<sup>2</sup>To be completed for the Performance and Evaluation Report.

# Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/20011

## 8.2 – 5 Year Action Plan

Part I: Summary						
PHA Name/Number: Pineville – LA-057			Locality (City/County & State): Pineville, Rapides, LA		<input type="checkbox"/> Original 5-Year Plan <input checked="" type="checkbox"/> Revision No: 5	
A.	Development Number and Name	Work Statement for Year 1 FFY 2009	Work Statement for Year 2 FFY 2010	Work Statement for Year 3 FFY 2011	Work Statement for Year 4 FFY 2012	Work Statement for Year 5 FFY 2013
B.	Physical Improvements Subtotal	Annual Statement	\$194,590.00	\$71,265.00	\$71,265.00	\$71,265.00
C.	Management Improvements			\$32,506.00	\$32,506.00	\$32,506.00
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration			\$16,253.00	\$16,253.00	\$16,253.00
F.	Other		\$16,000.00	\$10,000.00	\$10,000.00	\$10,000.00
G.	Operations			\$32,506.00	\$32,506.00	\$32,506.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total		\$210,590.00	\$162,530.00	\$162,530.00	\$162,530.00

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011**

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2009	Work Statement for Year <b>2</b> FFY <b>2010</b>			Work Statement for Year: <b>3</b> FFY <b>2011</b>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	<b>LA057-000001 - Comprehensive modernization to include: Replacement doors, windows, flooring, bathroom fixtures, water heater, kitchen cabinets</b>	<b>2 units</b>	<b>\$69,000.00</b>	<b>LA-057000001 – Replace existing window A/C units &amp; gas panel heaters and install petac units at the former 003 development</b>	<b>14</b>	<b>\$65,170.00</b>
Annual	<b>LA057-000001 – Blown insulation</b>	<b>25 bldgs</b>	<b>\$20,000.00</b>	<b>PHA Wide – A&amp;E Fees &amp; Costs</b>		<b>\$6,095.00</b>
Statement	<b>LA057-000001 – New Roofs</b>	<b>25 bldgs</b>	<b>\$75,895.00</b>			
	<b>LA057-000001 – Install storm doors</b>	<b>51 units</b>	<b>\$25,500.00</b>			
	<b>PHA Wide – Architectural Fees</b>		<b>\$16,000.00</b>			
	<b>Replace carpets in units 322,323</b>	<b>2 units</b>	<b>\$4,195.00</b>			
	Subtotal of Estimated Cost		<b>\$210,590.00</b>	Subtotal of Estimated Cost		<b>\$71,265.00</b>



8.2 – 5 Year Action Plan

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY 2009	Work Statement for Year <b>4</b> FFY <b>2012</b>			Work Statement for Year: <b>5</b> FFY <b>2013</b>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	<i>LA-057000001 – Replace existing window A/C units &amp; gas panel heaters and install petac units at the former 003 development</i>	<b>14</b>	<b>\$65,170.00</b>	<i>LA-057000001 – Replace existing window A/C units &amp; gas panel heaters and install petac units at the former 003 development</i>	<b>14</b>	<b>\$65,170.00</b>
Annual Statement	<i>PHA Wide – A&amp;E Fees &amp; Costs</i>		<b>\$6,095.00</b>	<i>PHA Wide – A&amp;E Fees &amp; Costs</i>		<b>\$6,095.00</b>
	Subtotal of Estimated Cost		<b>\$71,265.00</b>	Subtotal of Estimated Cost		<b>\$71,265.00</b>

8.2 – 5 Year Action Plan

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY 2009	Work Statement for Year <b>2</b> FFY <b>2010</b>		Work Statement for Year: <b>3</b> FFY <b>2011</b>	
	Development Number/Name	Estimated Cost	Development Number/Name	Estimated Cost
	General Description of Major Work Categories		General Description of Major Work Categories	
See			<i>PHA Wide – Operations</i>	<i>\$32,506.00</i>
Annual			<i>PHA Wide – Management Improvements</i>	<i>\$32,506.00</i>
Statement			<i>PHA Wide – Administration</i>	<i>\$16,253.00</i>
			<i>PHA Wide – Audit</i>	<i>\$10,000.00</i>
	Subtotal of Estimated Cost	<i>\$162,530.00</i>	Subtotal of Estimated Cost	<i>\$91,265.00</i>

8.2 – 5 Year Action Plan

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY 2009	Work Statement for Year <b>4</b> FFY <b>2012</b>		Work Statement for Year: <b>5</b> FFY <b>2013</b>	
	Development Number/Name	Estimated Cost	Development Number/Name	Estimated Cost
	General Description of Major Work Categories		General Description of Major Work Categories	
See	<b><i>PHA Wide – Operations</i></b>	<b><i>\$32,506.00</i></b>	<b><i>PHA Wide – Operations</i></b>	<b><i>\$32,506.00</i></b>
Annual	<b><i>PHA Wide – Management Improvements</i></b>	<b><i>\$32,506.00</i></b>	<b><i>PHA Wide – Management Improvements</i></b>	<b><i>\$32,506.00</i></b>
Statement	<b><i>PHA Wide – Administration</i></b>	<b><i>\$16,253.00</i></b>	<b><i>PHA Wide – Administration</i></b>	<b><i>\$16,253.00</i></b>
	<b><i>PHA Wide – Audit</i></b>	<b><i>\$10,000.00</i></b>	<b><i>PHA Wide – Audit</i></b>	<b><i>\$10,000.00</i></b>
	Subtotal of Estimated Cost	<b><i>\$91,265.00</i></b>	Subtotal of Estimated Cost	<b><i>\$91,265.00</i></b>

## **10 -B. Criteria for Substantial Deviations and Significant Amendments**

### **(1) Amendment and Deviation Definitions**

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

#### **a. Substantial Deviation from the 5-Year Plan**

- ✓ *Any change to Mission Statement such as:*
- ✓ *50% deletion from or addition to the goals and objectives as a whole.*
- ✓ *50% or more decrease in the quantifiable measurement of any individual goal or objective*

#### **b. Significant Amendment or Modification to the Annual Plan**

- ✓ *50% variance in the funds projected in the Capital Fund Program Annual Statement*
- ✓ *Any increase or decrease over 50% in the funds projected in the Financial Resource Statement and/or the Capital Fund Program Annual Statement*
- ✓ *Any change in a policy or procedure that requires a regulatory 30-day posting*
- ✓ *Any submission to HUD that requires a separate notification to residents, such as HOPE VI, Public Housing Conversion, Demolition/Disposition, Designated Housing or Homeownership Programs*
- ✓ *Any change inconsistent with the local, approved Consolidated Plan*

### **D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

## **11.0(f) Resident Advisory Board (RAB) Comments**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1. ☐ Yes ☒ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

☐ Attached at Attachment (File name)

☐ Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

☐ Considered comments, but determined that no changes to the PHA Plan were necessary.

☐ The PHA changed portions of the PHA Plan in response to comments  
List changes below:

☐ Other: (list below)

## **11.0(g) Challenged Elements**

*The PHA received no challenges on elements of the 2009 PHA Plan.*